



THE EXPORT-IMPORT BANK OF CHINA

AGENCY BOND¹ TENDER ANNOUNCEMENT

7 July 2026

Issue Number	260304
Tender Type	Reopening
Tender Date	9 July 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 10 Billion
Interest Type	Fixed
Coupon Rate	1.29%
Interest Payment Frequency	Annually
Interest Payment Date	22 May 2027
Original Tenor	One Year
Issue and Settlement Date	10 July 2026
Value Date	22 May 2026
Maturity Date	22 May 2027
Listing Date	13 July 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB
	As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.